



# MINERAL OWNERS, NOW IS THE PERFECT TIME TO AUTOMATE YOUR BACK OFFICE

Sustained market uncertainty offers mineral buyers unprecedented opportunities while requiring investors to be even more vigilant. Discover how to automate your core back office workflows—including ROI analysis, revenue processing, and audits—enabling you to reduce costs and stay agile and poised for growth.

# YOUR COMPETITORS ARE AUTOMATING, ARE YOU?

Mineral, royalty, and non-operated working interest owners need efficiency, more than ever before. Manual portfolio management, spreadsheet-based analysis, and paper-based processes inject high costs and data delays that impede crucial financial reporting and investment decisions. Many non-op workflows, like verifying interest decimals, have simply grown too big for anyone to manage. Automation holds the key to the scalability, operational efficiency, and cost savings that oil & gas investors need.

Now is the best time to gear up for efficiency. MineralSoft, the best-in-class mineral management platform from Enverus, is perfectly poised to bring much-needed operational and cost efficiencies to your team. From revenue processing and accounting to portfolio management and ROI analysis, MineralSoft can automate your core business operations, leveraging the cloud and exclusive data integrations. Investors can simplify many back-office workflows, produce portfolio and financial reporting in a fraction of the time, and significantly cut costs.

# TOP 5 WAYS TO AUTOMATE YOUR BACK OFFICE

## 1 REVENUE PROCESSING

Every month, payments from your operating partners pile up while the staff you rely on to key in check details struggles to keep pace. The result is a massive backlog that disrupts cash flow and threatens your bottom line.

MineralSoft automates 100% of the time consuming and error-prone task of keying in check details. Exclusive to the MineralSoft platform, check details are directly integrated into your portfolio leveraging our Oildex and EnergyLink data exchanges. For non-exchange operators, users simply upload a digital check stub scan into MineralSoft, which automatically routes it for keying using a double verification process to ensure accuracy.

## 2 ACCOUNTING

If you are like many mineral owners, or if you manage a portfolio for someone else, you likely rely on multiple pieces of software, including separate systems for accounting, reporting, land, and portfolio management. Your team likely spends significant time moving data between these systems to get a clear view of your financials. You need a holistic view of revenue, expenses, and asset performance to make the best decisions, yet manual processes create delays and barriers to productivity.

With MineralSoft, your team has access to a complete mineral management suite that includes accounting tools to track both revenue and expenses in one place alongside your other important data. This includes the ability to upload joint interest billings (JIB), which are automatically routed and keyed into your expenses. Plus, self-service financial reporting eliminates the need to manually format data and distribute reports.

## 3 AUDIT

There are many common ways that operators underpay their interest owners. These include incorrectly calculated interest decimals, underreported production volumes, and funds held in suspense for assets you own but don't know about. These types of underpayments are largely due to oversight, human error, and lack of bandwidth from operators. Investors have

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to be extra vigilant during times of market uncertainty is when operator bandwidth is at its lowest. But spotting underpayments is time-consuming, leaving most investors to perform occasional ad hoc audits when continuous attention is needed. Simply verifying your ownership decimals, which run to 8 decimal places, on check stubs against division orders is all too often overwhelming regardless of how much time your team has to spare.

As part of the automated MineralSoft check detail entry process, your decimals are automatically verified with the correct number stored in the system, transforming an overwhelming task into a background process. Similarly, production and pricing reported on your check stub is automatically verified against publicly reported regulatory data using our Drillinginfo integration. MineralSoft sends automated alerts showing up-to-date rig and completion activity to help you spot missing wells.

### 4 ROI ANALYSIS

If you are buying mineral rights over time in an area of interest, understanding the performance of your investments becomes increasingly complex. For example, if you buy 50% of one sibling mineral interest one year and then buy the other 50% from the other sibling the next, you are left with two investments with a different cost basis and pricing. For reporting purposes, however, you will want to see the total investment and perform individual ROI analysis for each. Multiply this simple example by thousands of investments and the problem becomes impossible to manage without the right technology.

MineralSoft automates ROI analysis across your entire portfolio. Users can rollup investments for a portfolio, lease, tract, or unit for an aggregate view of expenses, revenue, and returns. With a click, a user can drill-down to view the performance of individual investments.

### 5 ACTIVITY TRACKING

Knowing what is happening around your properties and areas of interest is key to spotting emerging opportunities and ensuring operators pay you on new wells. But oil & gas investors do not always have the bandwidth to sift data for insights, map their properties, and stay on top of drilling activity.

MineralSoft simplifies activity tracking by automating analysis in the background, enabling users to monitor by exception and receive alerts. This provides flexibility to log-in to MineralSoft for a detailed look at recent activity while also enabling users to put activity tracking on autopilot and receive a daily summary with relevant permit, rig, DUC, and production updates.

# THE POWER TO SCALE WITHOUT ADDING OVERHEAD

By automating your back-office operations with MineralSoft, your team can do more with the resources you already have, enabling you to quickly add many assets to a portfolio without adding people. MineralSoft also drops more of your revenue to your balance sheet by eliminating costs, including G&A, software licenses for accounting and other systems, and multiple types of underpayments.

MineralSoft is the oil & gas industry's best-in-class solution for managing oil & gas investments. Relied on by leading mineral investors, banks, trusts, and endowments, MineralSoft delivers purpose-built technology and data integrations from the Enverus ecosystem of products. With MineralSoft, your team gains the agility to manage assets at scale, track performance, capitalize on A&D opportunities, automate back-office functions, and uplift your margins through tangible cost-efficiencies and revenue recovery.

## How MineralSoft Delivers Value for Today's Mineral Manager

MineralSoft Technology Advantage	Benefits for Mineral Managers
Portfolio management and reporting	Track large portfolios and analyze asset performance
A&D tools	Acquire minerals faster and optimize the process of selling assets
Land data and document management	Improve decision-making and reduce risks
GIS tools and activity alerts	Map your properties and track nearby activity
Revenue and expense tracking	Ensure your books are always up to date with accounting tools and automated revenue and JIB entry
Audit and revenue recovery	Verify production and spot errors with decimals and deductions
Drillinginfo data integrations	Seamlessly access well, land, mineral appraisals, and other datasets directly in MineralSoft
Automated check detail entry	Eliminate in-house revenue processing and close your month faster
Cloud-based	Securely collaborate with your entire team online